



**NORTHWEST SUBURBAN ESTATE PLANNING COUNCIL
2018 MEMBERSHIP APPLICATION**

Consider applying online at www.nwsepc.org

Please indicate: RENEWAL _____ NEW _____

Full Name _____

Firm _____

Business Address _____

City, State, Zip _____

Business Phone (_____) _____

Fax (_____) _____

E-mail Address _____

URL: <http://www.> _____

RENEWAL MEMBERS & NEW MEMBER APPLICANTS:

Please check off the primary profession in which you practice in the Area of Estate Planning (you will be listed in the membership directory under that profession) If your profession is not listed, please choose Associate Member:

- Trust Officer
- Attorney (Registration # _____)
- CPA (License # _____)
- Financial Advisor certified in one of the following areas:
 - CFP® (CFP # _____ Last 4 digits of SSN _____)
 - CLU
 - ChFC
 - CPWA
 - CTFA
 - AAMS
- Associate Member

Please list other Designations that you have: For example: John Smith, CPA, JD, CDFA, CIMA

Along with this application please include a brief bio (50 words or less). The above information and your brief bio will be included in the directory.

New Applicants Only:

Please answer the questions below as it pertains to you:

- I have been actively engaged in Estate Planning for _____ years.
- Year Admitted to the Illinois Bar _____.
- I am a CPA and a member in good standing of the AICPA since _____

Must have Recommendations from at least 2 current NWSEPC members - 1 must be from the same profession as the applicant. Please list:

- 1) _____
- 2) _____
- 3) _____

2018 Annual Dues (Check One)

- ___ Annual Dues:\$110.00
___ Season Membership: Dues and Season Pass.....\$345.00
(Includes cost of dues and meeting fees)

Corporate Membership (Corporate employees may attend each meeting w/o individual membership; rates include meals:

- ___ \$840.00 - Three-person corporate membership fee enclosed (Any 3 individuals may attend meetings).
___ \$1,120.00 - Four-person corporate membership fee enclosed (Any 4 individuals may attend meetings).
___ \$1,400.00 - Five-person corporate membership fee enclosed (Any 5 individuals may attend meeting).

I hereby apply for membership in the Northwest Suburban Estate Planning Council for the Calendar Year 2018. By submission of this NWSEPC application I declare that the above statement is true to the best of my knowledge and belief.

Signature

Consider paying online at www.nwsepc.org
Or make check payable to: Northwest Suburban Estate Planning Council

Please return this form with your payment: Northwest Suburban Estate Planning Council, P.O. Box 3217, Oak Brook, IL, 60522-3217