



**NORTHWEST SUBURBAN ESTATE PLANNING COUNCIL  
MEMBERSHIP APPLICATION**

You are encouraged to apply online at [www.nwsepc.org](http://www.nwsepc.org)

Questions? Contact us at [nwsepc@yahoo.com](mailto:nwsepc@yahoo.com)

Please complete this form in its entirety. Payment should be made payable to the Northwest Suburban Estate Planning Council. Please mail this completed form, along with an accompanying check or money order, to

Northwest Suburban Estate Planning Council  
P.O. Box 178267, Chicago, IL, 60617

**Please check appropriate box:**       **RENEWAL**       **NEW**

*Please print clearly*

Full Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Job Title: \_\_\_\_\_

Business Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Mobile No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

Website address: www. \_\_\_\_\_

**RENEWAL MEMBERS & NEW MEMBER APPLICANTS:**

Please check the primary profession in which you practice in the area of estate planning. You will be listed in the membership directory under that profession. If your profession is not listed, please choose Associate Member.

- Associate Member
- Attorney Registration # \_\_\_\_\_
- CPA License # \_\_\_\_\_
- Financial Advisor certified in one of the following areas:
  - CFP® (CFP # \_\_\_\_\_; Last 4 digits of SSN#: \_\_\_\_\_)
  - CLU
  - ChFC
  - CPWA
  - CTFA
  - AAMS
- Trust Officer

Please list any additional professional designations below, e.g., CPA, JD, CDFA, CIMA, etc.

Are you interest in serving on a committee, subcommittee or task force?  Yes     No

\_\_\_\_\_



**Full Name and Firm:** \_\_\_\_\_

**Profile Photo and Bio:** Email your profile photo to [nwsepc@yahoo.com](mailto:nwsepc@yahoo.com). The photo should be in a jpeg format, saved at 300 dpi and labeled with your full name. You may also provide a brief bio (50 words or less). Your contact information and bio will be included in the directory.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please answer the questions below as they pertain to you:**

- I have been actively engaged in Estate Planning for \_\_\_\_\_ years.
- Year admitted to the Illinois Bar: \_\_\_\_\_.
- I am a CPA and a member in good standing of the AICPA since \_\_\_\_\_

**Annual Dues** (check one membership category) Apply and pay online at [www.nwsepc.org](http://www.nwsepc.org) or mail check to NWSEPC, PO Box 178267, Chicago, IL 60617.

- \$175 – Individual Membership
- \$415 – Individual Membership with Meal Plan. Includes membership dues and registration at all 7 meetings (7 breakfasts for the cost of 6). **This rate is only available through January 15.**
- \$510 – Corporate Membership Dues. Includes membership dues and registration at all 7 meetings for 3 corporate employees. The non-member rate will apply for additional meeting registrations once the maximum has been reached for any one individual meeting. A total \$15 savings.
- \$240 – Corporate Prepaid Meeting Meal Plan Option. Purchase a prepaid meeting meal plan for your corporate members for only an additional \$240 per member and save! The plan includes 7 breakfast meetings for the cost of 6 at the \$40 meeting registration rate. That's a \$40 savings per meal plan! . **The meal plan is available for purchased through January 15.**

**Calculate below the total amount of the check to enclosed with your application form.**

Cost of membership package selected above \$ \_\_\_\_\_ + no. of meal plans \_\_\_\_\_ = \_\_\_\_\_

I hereby apply for membership in the Northwest Suburban Estate Planning Council for the 20\_\_\_\_ calendar year. By submission of this NWSEPC application, I declare that the above statements are true to the best of my knowledge.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_