



**NORTHWEST SUBURBAN ESTATE PLANNING COUNCIL  
2020 MEMBERSHIP APPLICATION**

Apply online at [www.nwsepc.org](http://www.nwsepc.org)

Questions? Contact us at [nwsepc@yahoo.com](mailto:nwsepc@yahoo.com)

Please check appropriate box:       RENEWAL       NEW

Full Name \_\_\_\_\_

Firm \_\_\_\_\_

Job Title \_\_\_\_\_

Business Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Cell Phone (\_\_\_\_) \_\_\_\_\_

Fax (\_\_\_\_) \_\_\_\_\_

E-mail Address \_\_\_\_\_ URL: <http://www.> \_\_\_\_\_

**RENEWAL MEMBERS & NEW MEMBER APPLICANTS:**

Please check off the primary profession in which you practice in the Area of Estate Planning (you will be listed in the membership directory under that profession) If your profession is not listed, please choose Associate Member:

- Trust Officer
- Attorney (Registration # \_\_\_\_\_ )
- CPA (License # \_\_\_\_\_ )
- Financial Advisor certified in one of the following areas:
  - CFP® (CFP # \_\_\_\_\_ Last 4 digits of SSN \_\_\_\_\_)
  - CLU
  - ChFC
  - CPWA
  - CTFA
  - AAMS
- Associate Member

Additional Professional Designations: For example: John Smith, CPA, JD, CDFA, CIMA

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Along with this application please include a brief bio (50 words or less). The above information and your brief bio will be included in the directory.

**New Applicants Only:**

**Please answer the questions below as they pertain to you:**

- I have been actively engaged in Estate Planning for \_\_\_\_\_ years.
- Year admitted to the Illinois Bar \_\_\_\_\_.
- I am a CPA and a member in good standing of the AICPA since \_\_\_\_\_

**Must have Recommendations from at least one (1) current NWSEPC member – One (1) referral must be from the same profession as the applicant. Please list:**

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_

Profile Photo: Label your photo with your full name and email it to [nwsepc@yahoo.com](mailto:nwsepc@yahoo.com).

**2020 Annual Dues (Check One)**

\_\_\_ Individual Annual Dues:..... \$110.00

\_\_\_ Individual Season Membership: Dues and Season Pass .....\$370.00  
(Includes cost of dues and meeting fees)

**Corporate Membership (Corporate employees may attend meetings without individual membership; rates include meals:**

\_\_\_ \$840.00 - 3-person corporate membership (Any 3 individuals may attend meetings at a time).

\_\_\_ \$1,120.00 - 4-person corporate membership fee (Any 4 individuals may attend meetings at a time).

\_\_\_ \$1,400.00 - 5-person corporate membership fee (Any 5 individuals may attend meetings at a time).

**I hereby apply for membership in the Northwest Suburban Estate Planning Council for the Calendar Year 2020. By submission of this NWSEPC application I declare that the above statements are true to the best of my knowledge and belief.**

\_\_\_\_\_  
**Signature**

Conveniently renew your membership and pay online at [www.nwsepc.org](http://www.nwsepc.org).

**Checks should be made payable to: Northwest Suburban Estate Planning Council. Mail this form with payment to Northwest Suburban Estate Planning Council, P.O. Box 178267, Chicago, IL, 60617**